

MONTHLY TAX EFFICIENT PREFERRED INCOME

QUADRAVEST PREFERRED SPLIT SHARE ETF
QuadraVest Capital Management

Distribution *
\$0.65
cents per share per annum

Share Highlights



Consists of Canadian split shares



Monthly distributions



Active management



Tax-advantaged distributions



Competitive management fee



Low risk rating



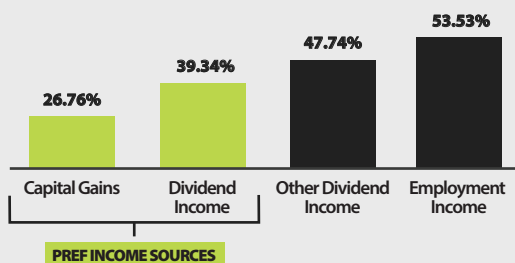
Experienced investment manager

Risk Rating



All investments involve risk. The value of an ETF can go down as well as up and you could lose money. The risk of an ETF is rated based on the volatility of the ETF's returns using the standardized risk classification methodology mandated by the Canadian Securities Administrators. Historical volatility doesn't tell you how volatile an ETF will be in the future. The rating can change over time. An ETF with a risk rating of "low" can still lose money.

Top Marginal Tax Rates in Ontario



Who is this ETF for?

Investors who:

- are looking to receive reliable stable dividend income;
- are looking to preserve capital;
- are looking for exposure to preferred shares of split share corporations;
- can accept some variability of returns

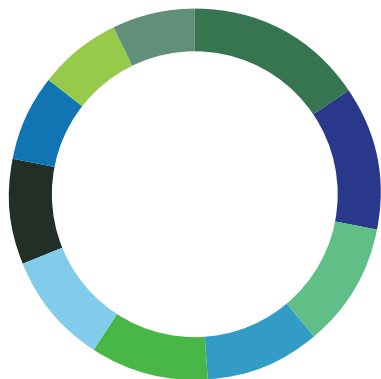
Fund Details

| | |
|-------------------------|------------------|
| TSX Ticker: | PREF |
| Currency: | CAD |
| Cusip: | 74739R103 |
| Inception Date: | June 24, 2024 |
| Management Style: | Actively Managed |
| Management Fee: | 0.50% p.a. |
| Distribution Frequency: | Monthly |
| Distribution: | \$0.05417 / mo |
| NAV: | \$10.24 |
| Risk Rating: | Low |
| Auditor: | PWC |

* Targeted distributions for the Preferred ETF's first year. The amount of monthly distributions will be set at the Manager's sole discretion and may be changed or vary in subsequent periods, as announced by the Manager. If the total return on the portfolio of the Preferred ETF is less than the amount necessary to fund the monthly distributions and all expenses of the Preferred ETF, this will result in a portion of the distributions paid to unitholders being a return of the capital to unitholders and a decrease in NAV per unit.

For further details, please refer to Preferred ETF's Facts document available on www.sedarplus.com or on Preferred ETF's home page at www.quadraVest.com.

Top Holdings



| | |
|--|-------|
| Dividend 15 Split Corp. II Preferred Shares | 12.6% |
| Life & Banc Split Corp. Preferred Shares | 10.7% |
| Dividend Growth Split Corp. Preferred Shares | 10.2% |
| North American Financial 15 Split Corp. Preferred Shares | 10.1% |
| Financial 15 Split Corp. Preferred Shares | 9.7% |
| Dividend 15 Split Corp. Preferred Shares | 9.4% |
| Brompton Split Banc Corp. Preferred Shares | 7.5% |
| Premium Income | 7.2% |
| Global Div Split | 7.0% |
| Other | 15.6% |

QUADRAVEST'S INDUSTRY LEADING POSITION HAS BEEN BUILT ON THE COMPANY'S 25 YEAR TRACK RECORD OF PROVIDING MONTHLY INCOME

About Quadrainvest

FOUNDING PRINCIPLES



Innovation in financial products



Discipline in investment management



Solid overall results for investors



Excellence in client service

Founded in 1997, Quadrainvest Capital Management Inc. ("Quadrainvest") has established itself as a leading investment firm specializing in creating and managing enhanced yield products. Guided by its core principles of innovation, discipline, strong results, and exceptional client service, Quadrainvest boasts a seasoned management team led by its founding partners. Today, the firm manages over \$5 billion in assets and a diverse portfolio of 13 publicly traded investment products, including split share corporations and an investment trust. These products are known for their attractive targeted annual income. Quadrainvest holds a prominent position in Canada's preferred share market. They manage 11 split share corporations, including the 4 most actively traded preferred shares. Notably, Quadrainvest's Dividend 15 Split Corp. is the largest preferred share issuer in Canada, surpassing even those of major banks and utilities. This industry leadership reflects Quadrainvest's 25-year track record of providing Canadians with reliable monthly income and expert management of their preferred share assets.



Quadrainvest Preferred Split Share ETF is designed to provide monthly distributions and capital preservation primarily through investment in a portfolio of split preferred shares



Commissions, management fees and expenses all may be associated with exchange-traded fund investments. Please read the prospectus before investing. Exchange-traded funds are not guaranteed, their values change frequently and past performance may not be repeated. The information herein is provided for information purposes only and does not constitute specific advice regarding your personal investment situation or provide specific individual advice about investment, financial, legal, accounting, tax or similar matters. Please contact your financial advisor on your particular circumstances.